

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 03-60319 BP Judge: Bill Parker
Case Name: RANDY W. BROOKS

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 07/07/03 (c)
341 (a) Meeting Date: 07/28/03
Claims Bar Date: 11/11/03

Exhibit A

For Period Ending: 10/26/10

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	1/2 undivided interest, 6 acres, Sacul, TX	3,000.00	0.00	DA	0.00	FA
2	510 Helen St. Overton, TX	2,500.00	0.00	DA	0.00	FA
3	10% undivided int., 3 Bdr. Home, Jacksonville	1,600.00	0.00	DA	0.00	FA
4	BANK ACCOUNTS	3,538.00	0.00	DA	0.00	FA
5	HOUSEHOLD GOODS AND FURNISHINGS	300.00	0.00	DA	0.00	FA
6	Clothing	250.00	0.00	DA	0.00	FA
7	ACCOUNTS RECEIVABLE	0.00	0.00	DA	0.00	FA
8	1994 Ford 3/4 ton Pickup	600.00	0.00	DA	0.00	FA
9	OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES	1,200.00	0.00	DA	0.00	FA
10	1986 Ford 3/4 ton pickup	800.00	0.00	DA	0.00	FA
11	1982 Chevrolet 3/4 ton pickup	200.00	0.00	DA	0.00	FA
12	1988 Mack dump truck	1,000.00	0.00	DA	0.00	FA
13	1986 Chevrolet truck	400.00	0.00	DA	0.00	FA
14	1980 International Haul truck with wench	2,500.00	0.00	DA	0.00	FA
15	Three axle trailer	1,750.00	0.00	DA	0.00	FA
16	TD-12 International Bull Dozer	10,000.00	0.00	DA	0.00	FA
17	Kolbelco Excavator Model SK200	35,000.00	0.00	DA	0.00	FA
18	1979 D8-K Caterpillar, John Deere Tractors, etc.	58,700.00	0.00	DA	0.00	FA
19	Undivided interest, 17 acres, Sacul, TX (u)	0.00	0.00	DA	0.00	FA
20	Settlement - Adv No. 04-6159 vs Garner, et al (u)	Unknown	1.00		18,000.00	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		213.53	Unknown

TOTALS (Excluding Unknown Values)

\$123,338.00

\$1.00

\$18,213.53

Gross Value of Remaining Assets
\$0.00
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page: 2

Exhibit A

Case No: 03-60319 BP Judge: Bill Parker
Case Name: RANDY W. BROOKS

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 07/07/03 (c)
341 (a) Meeting Date: 07/28/03
Claims Bar Date: 11/11/03

For Period Ending: 10/26/10

RE PROP # 1 -- Ex-wife owns other 1/2 interest; Property subject of adversary proceeding - See settlement of adversary
RE PROP # 3 -- Property subject of adversary proceeding - see settlement of adversary
RE PROP # 8 -- No transmission
RE PROP # 10 -- has a bad motor in it
RE PROP # 11 -- has a bad motor in it
RE PROP # 12 -- Truck is wrecked
RE PROP # 13 -- Has a bad motor in it
RE PROP # 14 -- \$7,500 mechanic's lien
RE PROP # 19 -- Inherited land owned by many heirs, including Randy Brooks and Novis Brooks White. Property was never divided and each heir owns an undivided interest. Property subject of adversary proceeding - See settlement of adversary

Initial Projected Date of Final Report (TFR): 12/31/05 Current Projected Date of Final Report (TFR): 10/31/10

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 03-60319
Case Name: RANDY W. BROOKS

Trustee Name: JASON R. SEARCY
Bank Name: JPMorgan Chase Bank, N.A.
Account Number/CD#: XXXXXX9465 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX1583
For Period Ending: 10/26/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
09/29/06	20	Kenneth Garner & Novis White	Payment on settlement DEPOSIT CHECK #496912876	1249-000	18,000.00		18,000.00
10/31/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	10.61		18,010.61
11/30/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	11.83		18,022.44
12/29/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	11.45		18,033.89
01/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	12.02		18,045.91
02/28/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	8.99		18,054.90
03/30/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	9.64		18,064.54
04/30/07	INT	JPMORGAN CHASE BANK, N.A.	Interest Earned	1270-000	9.96		18,074.50
05/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	9.97		18,084.47
06/29/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	9.33		18,093.80
07/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	10.30		18,104.10
08/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	9.98		18,114.08
09/28/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	9.02		18,123.10
10/30/07	001001	U.S. BANKRUPTCY COURT - CLERK PLAZA TOWER 110 N. COLLEGE, NINTH FLOOR TYLER, TX 75702	Adversary filing fee - A-07-6032	2990-000		250.00	17,873.10
10/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	10.64		17,883.74
11/30/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	9.30		17,893.04
12/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	9.11		17,902.15
01/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	8.18		17,910.33
02/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	3.67		17,914.00
03/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	3.32		17,917.32
04/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	2.49		17,919.81
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.24		17,922.05
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.27		17,924.32
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.27		17,926.59

Page Subtotals

18,176.59

250.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 03-60319
Case Name: RANDY W. BROOKS

Trustee Name: JASON R. SEARCY
Bank Name: JPMorgan Chase Bank, N.A.
Account Number/CD#: XXXXXX9465 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX1583
For Period Ending: 10/26/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.13		17,928.72
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.35		17,931.07
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	1.95		17,933.02
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	1.41		17,934.43
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.27		17,935.70
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.73		17,936.43
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.68		17,937.11
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.78		17,937.89
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.73		17,938.62
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.70		17,939.32
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.78		17,940.10
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.75		17,940.85
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.75		17,941.60
10/01/09	INT	JPMorgan Chase Bank, N.A.	Final Interest from JP Morgan Chase Bank	1270-000	0.58		17,942.18
10/01/09		Transfer to Acct#XXXXXX0869	Transfer of Funds	9999-000		17,942.18	0.00

COLUMN TOTALS	18,192.18	18,192.18	0.00
Less: Bank Transfers/CD's	0.00	17,942.18	
Subtotal	18,192.18	250.00	
Less: Payments to Debtors	0.00	0.00	
Net	18,192.18	250.00	

Page Subtotals 15.59 17,942.18

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 03-60319
Case Name: RANDY W. BROOKS

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank of California
Account Number/CD#: XXXXXX1826 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX1583
For Period Ending: 10/26/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/26/10		Transfer from Acct#XXXXXX0869	Transfer of Funds	9999-000	6,792.06		6,792.06

COLUMN TOTALS	6,792.06	0.00	6,792.06
Less: Bank Transfers/CD's	6,792.06	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL OF ALL ACCOUNTS	18,192.18	250.00	0.00
Money Market Account - XXXXXX9465	21.35	11,171.47	0.00
Money Market Account - XXXXXX0869	0.00		6,792.06
Checking Account - XXXXXX1826			
	-----	-----	-----
	18,213.53	11,421.47	6,792.06
	=====	=====	=====
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00
Total Net Deposits: 18,213.53
Total Gross Receipts: 18,213.53

Page Subtotals 6,792.06 0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 03-60319
Debtor Name: BROOKS, RANDY W.
Claims Bar Date: 11/11/03

Date: October 26, 2010

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$2,571.35	\$2,571.35
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$0.00	\$0.00
100 3120	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$0.00	\$1,220.97
			Order dated 10-12-10			
100 100 2990	U.S. BANKRUPTCY COURT - CLERK 200 E. FERGUSON SECOND FLOOR TYLER, TX 75702	Administrative		\$0.00	\$250.00	\$250.00
			Adversary filing fee,			
100 100 3110	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$11,443.00	\$9,950.50
			Order dated 10-12-10			
12 270 5700	ATTORNEY GENERAL OF TEXAS Child Support Division 200 North Broadway, Ste. 300 Tyler, TX 75702	Priority		\$0.00	\$19,480.08	\$19,480.08
16 280 5800	CHEROKEE CAD c/o Michael Deeds 2323 Bryan Street, Ste. 1600 Dallas, TX 75201	Priority		\$0.00	\$206.10	\$0.00
			Disallowed by Order dated 06-30-10			
22P 280 5800	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Priority		\$0.00	\$45,092.81	\$47,019.85
			Amended 06-21-10; Duplicated by Claim No. 23			
23 280 5800	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Priority		\$0.00	\$61,334.06	\$0.00
			Disallowed by Order dated 06-30-10; Duplicate of Claim No. 22			
1-2 300 7100	CITIZENS NATIONAL BANK c/o Scott Ritcheson 3301 Golden Road, Ste. 400 Tyler, TX 75701	Unsecured		\$0.00	\$95,182.24	\$95,182.24
			Amends Claim 1			
2 300 7100	EAST TEXAS MEDICAL CENTER 501 S. Ragsdale Street Jacksonville, TX 75766	Unsecured		\$0.00	\$269.80	\$269.80
3 300 7100	Kirkland Oil P.O. Box 1375 Jacksonville, TX 75766	Unsecured		\$0.00	\$2,718.79	\$2,718.79
			Duplicated by Claim No. 19			

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 03-60319
Debtor Name: BROOKS, RANDY W.
Claims Bar Date: 11/11/03

Date: October 26, 2010

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
4 300 7100	MID SOUTH MACHINERY c/o Darren K. Coleman P.O. Box 151040 Longview, TX 75615-1040	Unsecured		\$0.00	\$4,582.65	\$4,582.65
6 300 7100	TEXAS MUTUAL INSURANCE COMPANY Legal Department 221 W. 6th Street, Ste. 300 Austin, TX 78701	Unsecured		\$0.00	\$1,604.00	\$0.00
Disallowed by Order dated 6-28-10; NO Proof						
7 300 7100	MERRICK BANK Weinstein Treiger Riley 2101 Fourth Ave. Ste. 900 Seattle, WA 98121	Unsecured		\$0.00	\$1,470.30	\$1,470.30
8 300 7100	ETOX, INC. 3338 SSW Loop 323 Tyler, TX 75701	Unsecured		\$0.00	\$820.98	\$0.00
Disallowed by Order dated 6-28-10; No Proof						
9 300 7100	Joe Akin c/o Chad Dean 210 North Main Henderson, TX 75653	Unsecured		\$0.00	\$5,521.00	\$5,521.00
Duplicated by Claim 20						
11 300 7100	TOMMY KING Box 67 Sacul, TX 75788	Unsecured		\$0.00	\$3,930.00	\$3,930.00
13 300 7100	LA ASH, INC. c/o Rick J. Norman Attorney at Law 500 Kirby Street Lakes Charles, LA 70601	Unsecured		\$0.00	\$6,000.00	\$6,000.00
15 300 7100	SORIS FINANCIAL c/o Randall J. Cook 909 ESE Loop 323, Ste. 750 Tyler, TX 75701	Unsecured		\$0.00	\$101,462.92	\$0.00
19 300 7100	Kirkland Oil P.O. Box 1375 Jacksonville, TX 75766	Unsecured		\$0.00	\$2,718.79	\$0.00
Disallowed by Order dated 6-25-10 Duplicate of Claim No. 3						
20 300 7100	Joe Akin c/o Chad Dean 210 North Main Henderson, TX 75653	Unsecured		\$0.00	\$5,521.00	\$0.00
Disallowed by Order dated 6-25-10 Duplicate of Claim No. 9						
21 300 7100	SORIS FINANCIAL 233 Lake Avenue Racine, Wi 53404	Unsecured		\$0.00	\$74,899.40	\$74,899.40
22U 300 7100	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Unsecured		\$0.00	\$16,241.25	\$16,241.35
Amended 06-21-10; Duplicated by Claim No. 23						

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 03-60319
Debtor Name: BROOKS, RANDY W.
Claims Bar Date: 11/11/03

Date: October 26, 2010

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
17 350 7200	WILLIAMSON AUTO PARTS & GARAGE P.O. Box 383 Cushing, TX 75760	Unsecured		\$0.00	\$589.82	\$0.00
Disallowed by Order dated 06-28-10, No Proof & Tardy						
1 400 4110	CITIZENS NATIONAL BANK c/o Scott Ritcheson 3301 Golden Road, Ste. 400 Tyler, TX 75701	Secured		\$0.00	\$131,835.34	\$0.00
Amended by Claim 1-2; Reponse filed to objection, amended claim is forthcoming. Stay lifted November 3, 2004						
5 400 4300	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Secured		\$0.00	\$76,121.50	\$0.00
10 400 4700	City of Jacksonville c/o David Hudson PO Box 1530 Tyler, TX 75710-1530	Secured		\$0.00	\$77.11	\$0.00
Amended by Claim No. 18						
14 400 4220	LLOYD GILLESPIE c/o Stripling, Rorie, Pedersen & Floyd PO Box 630870 Nacogdoches, TX 75963	Secured		\$0.00	\$7,392.63	\$0.00
Disallowed by Order dated 06-30-10; Promissory note on equipment						
18 400 4700	City of Jacksonville c/o David Hudson PO Box 1530 Tyler, TX 75710-1530	Secured		\$0.00	\$77.11	\$0.00
Disallowed by Order dated 06-30-10; Amends Claim No. 10						
Case Totals				\$0.00	\$679,414.03	\$291,308.28

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 03-60319

Case Name: RANDY W. BROOKS

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
12	ATTORNEY GENERAL OF TEXAS	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
22P	INTERNAL REVENUE SERVICE	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	EAST TEXAS MEDICAL CENTER	\$	\$	\$
3	Kirkland Oil	\$	\$	\$
4	MID SOUTH MACHINERY	\$	\$	\$
7	MERRICK BANK	\$	\$	\$
9	Joe Akin	\$	\$	\$
11	TOMMY KING	\$	\$	\$
13	LA ASH, INC.	\$	\$	\$
21	SORIS FINANCIAL	\$	\$	\$
1-2	CITIZENS NATIONAL BANK	\$	\$	\$
22U	Internal Revenue Service	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance

\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE