

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION

In re:	§	
	§	
IVIT COMMUNICATION GROUP INC.	§	Case No. 02-62721
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 06/05/2002 . The undersigned trustee was appointed on 07/14/2015 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 9,286.69

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	4,824.55
Bank service fees	130.00
Other payments to creditors	0.00
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of¹ \$ 4,332.14

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 10/14/2015 and the deadline for filing governmental claims was 01/12/2016 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 1,678.67 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 928.66 , for a total compensation of \$ 928.66² . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 2,135.24 , for total expenses of \$ 2,135.24² .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 11/08/2016 By: /s/Michael J. McNally
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 02-62721 BP Judge: BILL PARKER
Case Name: IVIT COMMUNICATION GROUP INC.

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 06/05/02 (f)
341(a) Meeting Date: 07/10/02
Claims Bar Date: 10/14/15

For Period Ending: 11/08/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. OTHER MISCELLANEOUS-Principal Fin Group Dividends (u)	0.00	1,328.83		1,328.83	FA
2. STOCK-Principal Financial Group 142 shares (u)	0.00	7,957.86		7,957.86	FA
3. FINANCIAL ACCT Operating Account City Natl Bank, K Asset administered by Trustee Anderson per TFR (Doc. #70) filed 09/07/04	2,400.00	0.00		0.00	FA
4. ACCOUNTS RECEIVABLE Exhibit D to Sch. B Asset administered by Trustee Anderson per TFR filed 09/07/04	39,594.40	0.00		0.00	FA
5. VEHICLES 2000 Dodge (leased) No equity per Trustee Anderson's TFR filed on 9/7/04	12,000.00	0.00		0.00	FA
6. OFFICE EQUIPMENT Exhibit C to Sch. B Insufficient value to administer per Trustee Anderson's TFR filed on 9/7/04	25,000.00	0.00		0.00	FA
7. OFFICE EQUIPMENT Exhibit B to Sch. B Insufficient value to administer per Trustee Anderson's TFR filed on 9/7/04	2,500.00	0.00		0.00	FA
8. OTHER MISCELLANEOUS Wireless Equipment Exhibit A to Sch. B No value per Trustee Anderson's TFR filed on 9/7/04	125,000.00	0.00		0.00	FA
9. OTHER MISCELLANEOUS Unscheduled refunds and credit (u) Asset administered by Trustee Anderson per TFR filed 09/07/04	0.00	0.00		0.00	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$206,494.40	\$9,286.69		\$9,286.69
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 02-62721 BP Judge: BILL PARKER
Case Name: IVIT COMMUNICATION GROUP INC.

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 06/05/02 (f)
341(a) Meeting Date: 07/10/02
Claims Bar Date: 10/14/15

This proceeding was commenced by the filing of a voluntary petition under Chapter 7 on June 5, 2002. Bob Anderson was appointed Chapter 7 trustee. Trustee Anderson filed his Trustee's Final Report on September 7, 2004 and his Trustee's Supplemental Final Report on March 9, 2005, noting gross receipts of \$19,049.88. The case was closed on May 26, 2005. The case was reopened by Order entered July 1, 2015 and, on July 14, 2015, Michael J. McNally ("Trustee") was appointed as Trustee. Trustee's commission is based on calculations using the total amount of receipts during the full history of the case which commission amounts to a straight ten percent fee.

Initial Projected Date of Final Report (TFR): 07/01/16 Current Projected Date of Final Report (TFR): 10/10/16

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 02-62721 -BP
Case Name: IVIT COMMUNICATION GROUP INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1638 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****4775
For Period Ending: 11/08/16

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 08/10/15		Computershare Inc. 250 Royall St Canton, MA 02021	Dividends 2006-2912	1223-000	1,328.83		1,328.83
08/10/15	1	Asset Sales Memo:	OTHER MISCELLANEOUS-Principal Fin Group Dividends \$1,328.83				1,328.83
C 09/01/15		Computershare Trust Co. P O Box 30170 Collee Station, Tx 77842	Liquid. of 142 shares	1229-000	7,957.86		9,286.69
09/01/15	2	Asset Sales Memo:	STOCK-Principal Financial Group 142 shares \$7,957.86				9,286.69
C 10/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	9,276.69
C 11/06/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	9,266.69
C 12/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	9,256.69
C 01/08/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	9,246.69
C 02/05/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	9,236.69
C 03/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	9,226.69
C 04/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	9,216.69
C 04/11/16	030001	McNally & Patrick, L.L.P. 100 E Ferguson, Syite 400 Tyler, Tx 75702	Attorney Fees (Trustee Firm)	3110-000		1,565.50	7,651.19

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 02-62721 -BP
Case Name: IVIT COMMUNICATION GROUP INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1638 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****4775
For Period Ending: 11/08/16

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 04/11/16	030002	McNally & Patrick, L.L.P. 100 E Ferguson St, Suite 400 Tyler, Tx 75702	Attorney Expenses (Trustee Firm)	3120-000		155.30	7,495.89
C 04/11/16	030003	Gollob Morgan PeddyPC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Prep. 2015 Form 1120 -\$581.75 Reimb. for payment to IRS - \$858.00 Inv. 124078	3410-000		1,439.75	6,056.14
C 05/06/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	6,046.14
C 06/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	6,036.14
C 07/08/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	6,026.14
C 07/29/16	030004	Gollob Morgan Peddy PC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Acct Fees - Inv127691	3410-000		1,404.00	4,622.14
C 08/05/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	4,612.14
C 08/25/16	030005	U.S. Bankruptcy Clerk	Motion to Re-open Case	2700-000		260.00	4,352.14
C 09/08/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	4,342.14
C 10/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	4,332.14

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 02-62721 -BP
 Case Name: IVIT COMMUNICATION GROUP INC.

Trustee Name: Michael J. McNally
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1638 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****4775
 For Period Ending: 11/08/16

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

* Reversed
 t Funds Transfer
 C Bank Cleared

Account *****1638	Balance Forward	0.00		
	4 Deposits	9,286.69		
	0 Interest Postings	0.00		
	Subtotal	\$ 9,286.69		
	0 Adjustments In	0.00		
	0 Transfers In	0.00		
	Total	\$ 9,286.69		
			5 Checks	4,824.55
			13 Adjustments Out	130.00
			0 Transfers Out	0.00
			Total	\$ 4,954.55

Claims Register
ANALYSIS OF CLAIMS REGISTER

Date: November 08, 2016

Case Number: 02-62721 Claim Class Sequence (No Pay Hold)
Debtor Name: IVIT COMMUNICATION GROUP INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
999-32 001 3110-00	McNally & Patrick, L.L.P. 100 E Ferguson, Syite 400 Tyler, Tx 75702	Administrative		\$0.00	\$1,565.50	\$1,565.50
999-33 001 3120-00	McNally & Patrick, L.L.P. 100 E Ferguson St, Suite 400 Tyler, Tx 75702	Administrative		\$0.00	\$155.30	\$155.30
999-34 001 3410-00	Gollob Morgan PeddyPC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Administrative		\$0.00	\$1,439.75	\$1,439.75
999-35 001 3410-00	Gollob Morgan Peddy PC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Administrative		\$0.00	\$1,404.00	\$1,404.00
999-36 001 2700-00	U.S. Bankruptcy Clerk	Administrative		\$0.00	\$260.00	\$260.00
Subtotal for Class Administrative				\$0.00	\$4,824.55	\$4,824.55
000030A 040 5800-00	Internal Revenue Service 1100 Commerce ST RM 9A20 STOP 5029 DAL Dallas TX 75242	Priority		\$0.00	\$5,631.80	\$5,631.80
000031 040 5800-00	State Comptroller Capitol Station Austin TX 78774	Priority		\$0.00	\$448.54	\$448.54
000032A 040 5800-00	Internal Revenue Servixe P.O. Box 7346 Philadelphia, PA 19101-7346	Priority		\$0.00	\$610.32	\$610.32
Subtotal for Class Priority				\$0.00	\$6,690.66	\$6,690.66
000001 070 7100-00	Pitney Bowes Credit Corp. 27 Waterview Drive Shelton, CT 06484-5151	Unsecured		\$0.00	\$1,138.75	\$1,138.75
000002 070 7100-00	Mid-Tex Cellular Ltd PO Box 349 De Leon Texas 76444	Unsecured		\$0.00	\$1,000.00	\$1,000.00
000005 070 7100-00	LACY WARD 13303 CR 173 N KILGORE, TX 75662	Unsecured		\$0.00	\$85,000.00	\$85,000.00
000007 070 7100-00	DJ Leasing PO Box 666 Killeen Texas 76540-0666	Unsecured		\$0.00	\$1,500.00	\$1,500.00
000008 070 7100-00	MSC Properties Management Ltd Four S Oil Comp PO Box 1865 Kilgore, TX 72566	Unsecured		\$0.00	\$663.51	\$663.51

Claims Register
ANALYSIS OF CLAIMS REGISTER

Date: November 08, 2016

Case Number: 02-62721 Claim Class Sequence (No Pay Hold)
Debtor Name: IVIT COMMUNICATION GROUP INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000010 070 7100-00	Gregg County 2323 Bryan St 1720 Univision Ctr Dallas TX 75201-2644	Unsecured		\$0.00	\$0.00	\$0.00
000011 070 7100-00	Citibank USA N.A. P O Box 9025 Des Moines IA 50368	Unsecured		\$0.00	\$1,616.72	\$1,616.72
000012 070 7100-00	NECA Trs 805 South Jefferson Rd Whippany NJ 07981-1009	Unsecured		\$0.00	\$50.00	\$50.00
000013 070 7100-00	NBANC 805 South Jefferson Rd Whippany NJ 07981-1009	Unsecured		\$0.00	\$25.00	\$25.00
000014 070 7100-00	Xerox Corporation P O Box 660506 Dallas TX 75266-9937	Unsecured		\$0.00	\$2,926.86	\$2,926.86
000015 070 7100-00	Robert Seale 1598 Kolodzey Road Victoria Texas 77905	Unsecured		\$211,198.35	\$85,000.00	\$85,000.00
000016 070 7100-00	Robert Seale 1598 Kolodzey Road Victoria Texas 77905	Unsecured		\$0.00	\$2,264.60	\$2,264.60
000018 070 7100-00	NECA TX USF 805 South Jefferson Rd Whippany NJ 07981-1009	Unsecured		\$0.00	\$3,892.68	\$3,892.68
000019 070 7100-00	Lower Colorado River Authority James N Rader P O Box 220 Austin TX 78767	Unsecured		\$0.00	\$506.01	\$506.01
000022 070 7100-00	Allison Levin VarTec Telecom 102 Brookwood Rd Atmore, AL 36205	Unsecured		\$0.00	\$25,586.85	\$25,586.85
000023 070 7100-00	911 City of Kilgore PO Box 990 Kilgore, TX 75663	Unsecured		\$0.00	\$1,979.30	\$1,979.30
000024 070 7100-00	CHR Solutions 2711 LBJ Frwy Suite 5600 Dallas Texas 75234	Unsecured		\$0.00	\$2,032.32	\$2,032.32
000025 070 7100-00	Lampasas Public Utilities 312 E 3rd Street Lampasas Texas 76550	Unsecured		\$0.00	\$364.61	\$364.61

Claims Register
ANALYSIS OF CLAIMS REGISTER

Date: November 08, 2016

Case Number: 02-62721 Claim Class Sequence (No Pay Hold)
Debtor Name: IVIT COMMUNICATION GROUP INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000026 070 7100-00	BreezeCom 5858 Edison Place Carlsbad CA 92008	Unsecured		\$0.00	\$31,377.96	\$31,377.96
000028 070 7100-00	Attorney General - Texas Taxation Division - Bankruptcy P O Box 12548 Capitol St Austin TX 78711	Unsecured		\$0.00	\$1,820.33	\$1,820.33
000030B 070 7100-00	Internal Revenue Service 1100 Commerce ST RM 9A20 STOP 5029 DAL Dallas TX 75242	Unsecured		\$0.00	\$610.32	\$610.32
000033 070 7100-90	American Express Bank, FSB c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701	Unsecured		\$0.00	\$22,057.63	\$22,057.63
Subtotal for Class Unsecured				\$211,198.35	\$271,413.45	\$271,413.45
000003 050 4800-00	KILGORE ISD Michael W. Deeds 2323 BRYAN ST 1720 UNIVISION CTR DALLAS, TX 75201-2644	Secured		\$0.00	\$822.05	\$822.05
000004 050 4800-00	CITY OF KILGORE Michael W. Deeds 2323 BRYAN ST 1720 UNIVISION CTR DALLAS, TX 75201-2644	Secured		\$0.00	\$266.93	\$266.93
000006 050 4800-00	KILGORE COLLEGE Michael W. Deeds 2323 BRYAN ST 1720 UNIVISION CTR DALLAS, TX 75201-2644	Secured		\$0.00	\$88.40	\$88.40
000009 050 4800-00	Longview ISD P O Box 26992 Austin TX 78755	Secured		\$0.00	\$100.55	\$100.55
000017 050 4210-00	Robert Seale 1598 Kolodzey Road Victoria Texas 77905	Secured		\$0.00	\$54,000.00	\$54,000.00
000020 050 4210-00	Fidelity Leasing 1255 Wrights Lane West Chester, PA 19380	Secured		\$0.00	\$7,933.11	\$7,933.11
000021 050 4210-00	Dell Financial Services, Inc. 12234 N IH 35 #35A Austin TX 78753	Secured		\$0.00	\$24,988.76	\$24,988.76

Claims Register
ANALYSIS OF CLAIMS REGISTER

Date: November 08, 2016

Case Number: 02-62721 Claim Class Sequence (No Pay Hold)
Debtor Name: IVIT COMMUNICATION GROUP INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000027 050 4800-00	Attorney General - Texas Taxation Division - Bankruptcy P O Box 12548 Capitol St Austin TX 78711	Secured		\$0.00	\$6,372.99	\$6,372.99
000029 050 4800-00	City of Kilgore c/o Michael W. Deeds 2323 Bryan St 1720 Univision Ctr Dallas, TX 75201	Secured		\$0.00	\$266.93	\$266.93
Subtotal for Class Secured				\$0.00	\$94,839.72	\$94,839.72
Case Totals:				\$211,198.35	\$377,768.38	\$377,768.38

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 02-62721

Case Name: IVIT COMMUNICATION GROUP INC.

Trustee Name: Michael J. McNally

Balance on hand \$ 4,332.14

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000003	KILGORE ISD	\$ 822.05	\$ 822.05	\$ 0.00	\$ 0.00
000004	CITY OF KILGORE	\$ 266.93	\$ 266.93	\$ 0.00	\$ 0.00
000006	KILGORE COLLEGE	\$ 88.40	\$ 88.40	\$ 0.00	\$ 0.00
000009	Longview ISD	\$ 100.55	\$ 100.55	\$ 0.00	\$ 0.00
000017	Robert Seale	\$ 54,000.00	\$ 54,000.00	\$ 0.00	\$ 0.00
000020	Fidelity Leasing	\$ 7,933.11	\$ 7,933.11	\$ 0.00	\$ 0.00
000021	Dell Financial Services, Inc.	\$ 24,988.76	\$ 24,988.76	\$ 0.00	\$ 0.00
000027	Attorney General - Texas	\$ 6,372.99	\$ 6,372.99	\$ 6,372.99	\$ 0.00
000029	City of Kilgore	\$ 266.93	\$ 266.93	\$ 0.00	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 4,332.14

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michael J. McNally	\$ 928.66	\$ 0.00	\$ 928.66

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Expenses: Michael J. McNally	\$ 2,135.24	\$ 0.00	\$ 2,135.24
Attorney for Trustee Fees: McNally & Patrick, L.L.P.	\$ 1,565.50	\$ 1,565.50	\$ 0.00
Accountant for Trustee Fees: Gollob Morgan PeddyPC	\$ 1,439.75	\$ 1,439.75	\$ 0.00
Charges: U.S. Bankruptcy Clerk	\$ 260.00	\$ 260.00	\$ 0.00
Other: McNally & Patrick, L.L.P.	\$ 155.30	\$ 155.30	\$ 0.00
Other: Gollob Morgan Peddy PC	\$ 1,404.00	\$ 1,404.00	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 3,063.90

Remaining Balance \$ 1,268.24

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 6,690.66 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000030A	Internal Revenue Service	\$ 5,631.80	\$ 5,631.80	\$ 0.00
000031	State Comptroller	\$ 448.54	\$ 448.54	\$ 0.00
000032A	Internal Revenue Service	\$ 610.32	\$ 0.00	\$ 610.32

Total to be paid to priority creditors \$ 610.32

Remaining Balance \$ 657.92

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 271,413.45 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 1.2 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Pitney Bowes Credit Corp.	\$ 1,138.75	\$ 3.76	\$ 1.95
000002	Mid-Tex Cellular Ltd	\$ 1,000.00	\$ 3.03	\$ 1.98
000005	LACY WARD	\$ 85,000.00	\$ 280.07	\$ 146.06
000007	DJ Leasing	\$ 1,500.00	\$ 4.94	\$ 2.58
000008	MSC Properties Management Ltd	\$ 663.51	\$ 2.19	\$ 1.13
000010	Gregg County	\$ 0.00	\$ 0.00	\$ 0.00
000011	Citibank USA N.A.	\$ 1,616.72	\$ 5.33	\$ 2.78
000012	NECA Trs	\$ 50.00	\$ 0.16	\$ 0.10
000013	NBANC	\$ 25.00	\$ 0.08	\$ 0.04
000014	Xerox Corporation	\$ 2,926.86	\$ 0.00	\$ 14.67
000015	Robert Seale	\$ 85,000.00	\$ 280.07	\$ 146.05
000016	Robert Seale	\$ 2,264.60	\$ 7.46	\$ 3.90
000018	NECA TX USF	\$ 3,892.68	\$ 12.83	\$ 6.68
000019	Lower Colorado River Authority	\$ 506.01	\$ 1.67	\$ 0.87
000022	Allison Levin	\$ 25,586.85	\$ 84.31	\$ 43.96
000023	911 City of Kilgore	\$ 1,979.30	\$ 6.52	\$ 3.41
000024	CHR Solutions	\$ 2,032.32	\$ 0.00	\$ 10.19

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000025	Lampasas Public Utilities	\$ 364.61	\$ 1.20	\$ 0.62
000026	BreezeCom	\$ 31,377.96	\$ 0.00	\$ 157.31
000028	Attorney General - Texas	\$ 1,820.33	\$ 1,820.33	\$ 0.00
000030B	Internal Revenue Service	\$ 610.32	\$ 0.00	\$ 3.06
000033	American Express Bank, FSB	\$ 22,057.63	\$ 0.00	\$ 110.58

Total to be paid to timely general unsecured creditors \$ 657.92

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE