

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE
THORNHILL PRODUCTIONS, INC.

DEBTOR(S).

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CASE NO. 02-44355-DRS
CHAPTER 7

**TRUSTEE'S FINAL REPORT, APPLICATION FOR
COMPENSATION, AND REPORT OF PROPOSED DISTRIBUTION**

Mark A. Weisbart, Trustee of the estate of the above-named Debtor(s), certifies to the Court and the United States Trustee, that the Trustee has faithfully and properly fulfilled the duties of the office of the Trustee, that the Trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the Court. The Trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

DATE: 02/18/04

/s/ Mark A. Weisbart _____
Mark A. Weisbart, Trustee
Texas Bar No. 21102650
5950 Sherry Lane, Suite 222
Dallas, TX 75225
(214) 379-0790; Fax (214) 696-5455
CHAPTER 7 TRUSTEE

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

UNITED STATES TRUSTEE
EASTERN DISTRICT OF TEXAS

Date: _____

By: _____

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE	§	
THORNHILL PRODUCTIONS, INC.	§	
	§	CASE NO. 02-44355-DRS
	§	CHAPTER 7
DEBTOR(S).	§	

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND
APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following Final Report:

1. The Trustee applies for commissions and expenses set forth in Schedule A and states: That they are reasonable and proper, that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.

2. The Trustee submits Form I as a summary of the assets and an estate record. Any property scheduled under 11 U.S.C. §521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. §554(c).

3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.

4. The Trustee submits Form II as the account of the estate cash receipts and disbursements.

5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.

6. The Trustee requests approval of this Final Report.

7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowances or requests for reclassification.

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION
AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE - Page 1**

8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and the case be closed.

I declare under penalty of perjury that this report and attached Schedules are true and correct to the best of my knowledge.

DATED: February 19, 2004.

/S/ Mark A. Weisbart

MARK A. WEISBART, CHAPTER 7 TRUSTEE

SCHEDULE A-1

FINAL ACCOUNT AS OF February 18, 2004

A. RECEIPTS		<u>\$1,104.25</u>
B. DISBURSEMENTS		
(1) Secured Creditors	\$ + <u>0.00</u>	
(2) Administrative	\$ + <u>373.56</u>	
(3) Priority	\$ + <u>0.00</u>	
(4) Other	\$ + <u>0.00</u>	
 TOTAL DISBURSEMENTS		 <u>\$373.56</u>
 CURRENT BALANCE		 <u>\$730.69</u>

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 02-44355 DRS
 Case Name: THORNHILL PRODUCTIONS, INC.

Trustee Name: Mark A. Weisbart, Trustee
 Bank Name: Bank of America
 Account Number: *****3582 GENERAL CHECKING

Taxpayer ID No: *****9199
 For Period Ending: 02/20/04

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account Balance (\$)
06/25/03			BALANCE FORWARD			0.00
06/25/03	000101	Transfer from Acct #*****3388 Brunson & Associates 4400 Forney Road Mesquite, Tx 75149	Bank Funds Transfer Auctioneer's Fees per order dated 6/24/03	373.56	373.56	373.56
02/18/04		Transfer from Acct #*****3388	Transfer In From MMA Account	730.69		730.69

COLUMN TOTALS 1,104.25 373.56 730.69
 Less: Bank Transfers 0.00
 Subtotal 1,104.25 373.56
 Less: Payments to Debtors 0.00
 Net 0.00 373.56

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 02-44355 DRS
 Case Name: THORNHILL PRODUCTIONS, INC.

Trustee Name: Mark A. Weisbart, Trustee
 Bank Name: Bank of America
 Account Number: *****33388 GENERAL SAVINGS

Taxpayer ID No: *****9199
 For Period Ending: 02/20/04

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account Balance (\$)
04/18/03	1	Brunson & Associates, Inc. 4400 Forney Rd. Mesquite, TX 75148	BALANCE FORWARD Auction Proceeds	1,102.50		0.00 1,102.50
04/30/03	2	Bank of America	Interest Rate 0.500	0.09		1,102.59
05/30/03	2	Bank of America	Interest Rate 0.500	0.46		1,103.05
06/25/03		Transfer to Acct #*****3582	Bank Funds Transfer		373.56	729.49
06/30/03	2	Bank of America	Interest Rate 0.500	0.43		729.92
07/31/03	2	Bank of America	Interest Rate 0.200	0.12		730.04
08/29/03	2	Bank of America	Interest Rate 0.200	0.12		730.16
09/30/03	2	Bank of America	Interest Rate 0.200	0.13		730.29
10/31/03	2	Bank of America	Interest Rate 0.200	0.12		730.41
11/28/03	2	Bank of America	Interest Rate 0.200	0.11		730.52
12/31/03	2	Bank of America	Interest Rate 0.100	0.07		730.59
01/30/04	2	Bank of America	Interest Rate 0.100	0.06		730.65
02/18/04	2	Bank of America	INTEREST REC'D FROM BANK	0.04		730.69
02/18/04		Transfer to Acct #*****3582	Final Posting Transfer		730.69	0.00

COLUMN TOTALS 1,104.25 1,104.25 0.00 0.00
 Less: Bank Transfers 0.00 1,104.25
 Subtotal 1,104.25 0.00
 Less: Payments to Debtors 0.00
 Net 1,104.25 0.00

NET DISBURSEMENTS ACCOUNT BALANCE
 NET DEPOSITS DISBURSEMENTS
 0.00 373.56 730.69
 1,104.25 0.00 0.00

 1,104.25 373.56 730.69
 =====

Page Subtotals 1,104.25 1,104.25

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 02-44355 DRS
 Case Name: THORNHILL PRODUCTIONS, INC.

Trustee Name: Mark A. Weisbart, Trustee
 Bank Name: Bank of America
 Account Number: *****3388 GENERAL SAVINGS

Taxpayer ID No: *****9199
 For Period Ending: 02/20/04

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account Balance (\$)

Page Subtotals

0.00

0.00

SCHEDULE B

APPLICATION FOR COMPENSATION

COMPUTATION OF COMMISSIONS (cases filed after 10/94)

Total Receipts			\$1,104.25
	<u>\$1,104.25</u>	25% of First \$5,000	<u>\$276.06</u>
Less	-5,000.00	(\$1,250 Maximum)	
Balance	<u>\$0.00</u>	10% of Next \$45,000	<u>\$0.00</u>
Less	-45,000.00	(\$4,500 Maximum)	
Balance	<u>\$0.00</u>	5% of Next \$950,000	<u>\$0.00</u>
Less	-950,000.00	(\$47,500 Maximum)	
Balance	<u>0.00</u>	3% of Balance	<u>\$0.00</u>
		TOTAL COMMISSION	<u>\$276.06</u>

UNREIMBURSED EXPENSES

Photocopy/Duplication Expense		<u>\$10.20</u>
Legal Assistant		<u>\$221.00</u>
Postage		<u>\$8.22</u>
TOTAL UNREIMBURSED EXPENSES		<u>\$239.42</u>

Records:

Trustee did not take possession of business or personal records of the debtor.	<u>X</u>
Notice of intent to abandon books and records of debtor filed on	_____

Compensation and Expenses Worksheet

Case Number: 02-44355 DRS

Debtor: THORNHILL PRODUCTIONS, INC.

1. COMPUTATION OF COMPENSATION

Total disbursements to other than the debtor are:

Pursuant to 11 U.S.C. § 326, compensation is computed as follows:			\$1,104.25
	\$1,104.25	25% of First \$5,000	\$276.06
Less -	\$1,104.25	(\$1,250 Maximum)	
Balance	\$0.00	10% of Next \$45,000	\$0.00
Less -	\$0.00	(\$4,500 Maximum)	
Balance	\$0.00	5% of Next \$950,000	\$0.00
Less -	\$0.00	(\$47,500 Maximum)	
Balance	\$0.00	3% of Balance	\$0.00
 TOTAL COMPENSATION CALCULATED:			\$276.06
Less Previously Paid Compensation:			\$0.00
 TOTAL COMPENSATION REQUESTED:			\$276.06

2. TRUSTEE EXPENSES

The Trustee has incurred the following expenses:

10/04/02	LA: Legal Assistant 0.3 @ 65.0000 Open file; input properties	\$19.50
10/28/02	COPY: Photocopy/Duplication Expense 32 pages @ 0.2000 / page	\$6.40
12/04/02	LA: Legal Assistant 0.4 @ 65.0000 Prepare motion to appoint auctioneer	\$26.00
02/24/03	LA: Legal Assistant 0.3 @ 65.0000 Telephone conference with Steve LaJoie re: property	\$19.50
04/18/03	LA: Legal Assistant 0.3 @ 65.0000 Open savings account; prepare deposit	\$19.50
05/12/03	LA: Legal Assistant 0.5 @ 65.0000 Prepare report of sale of auctioneer	\$32.50
06/25/03	LA: Legal Assistant 0.2 @ 65.0000 Transfer funds; prepare and forward check to auctioneer	\$13.00
07/15/03	LA: Legal Assistant 0.3 @ 65.0000 Reconcile bank statements	\$19.50
10/20/03	LA: Legal Assistant 0.3 @ 65.0000 Reconcile bank statements	\$19.50
12/12/03	COPY: Photocopy/Duplication Expense 9 pages @ 0.2000 / page	\$1.80
12/12/03	POST: Postage 3 charges @ 0.3700 / charge	\$1.11
01/19/04	LA: Legal Assistant 0.3 @ 65.0000	\$19.50

Compensation and Expenses Worksheet

Case Number: 02-44355 DRS

Debtor: THORNHILL PRODUCTIONS, INC.

Reconcile bank statements

01/26/04	POST: Postage 3 charges @ 0.3700 / charge	\$1.11
02/18/04	COPY: Photocopy/Duplication Expense 10 pages @ 0.2000 / page	\$2.00
02/18/04	LA: Legal Assistant 0.5 @ 65.0000	\$32.50
	Transfer funds; prepare final report; supplemental final report	
02/18/04	POST: Postage 1 charge @ 6.0000 / charge	\$6.00

Expense Summary

COPY: Photocopy/Duplication Expense 51 pages @ 0.20 / page	\$10.20
LA: Legal Assistant 3.4 @ 65.00	\$221.00
POST: Postage 6 charges @ 0.37 / charge	\$2.22
POST: Postage 1 charge @ 6.00 / charge	\$6.00

TOTAL EXPENSES CALCULATED:	\$239.42
Less Previously Paid Expenses:	\$0.00

TOTAL EXPENSES REQUESTED:	\$239.42
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TOTAL EXPENSES AND COMPENSATION REQUESTED:	\$515.48
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DATED: 02/20/04

/s/ Mark A. Weisbart, Trustee

SIGNED _____

TRUSTEE: Mark A. Weisbart, Trustee
5950 Sherry Lane, Suite 222
Dallas, TX 75225

SCHEDULE C

EXPENSES OF ADMINISTRATION

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	\$	\$	\$	\$
1. 11 U.S.C. Sec.507(a)(1) <u>Court Costs and Fees</u>	0.00	0.00	0.00	0.00
2. 11 U.S.C. Sec.503(b)(1)(A) <u>Preservation of estate</u>	0.00	0.00	0.00	0.00
A. Transportation	0.00	0.00	0.00	0.00
B. Storage	0.00	0.00	0.00	0.00
C. Wages	0.00	0.00	0.00	0.00
D. Estate Share FICA	0.00	0.00	0.00	0.00
E. Insurance	0.00	0.00	0.00	0.00
F. Upkeep	0.00	0.00	0.00	0.00
G. Others (itemize)	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b)(2) <u>Post-Petition taxes and related penalties</u>	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b)(2) <u>Compensation and Reimbursement</u>				
A.Compensation of Trustee	276.06	276.06	0.00	276.06
B.Expenses of Trustee	239.42	239.42	0.00	239.42
C.Expenses of Other Prof.	373.56	373.56	373.56	0.00
5. Court Special Charges (Excess Notices)	0.00	0.00	0.00	0.00
6. U.S. Trustee fees	0.00	0.00	0.00	0.00
7. Other (list)	0.00	0.00	0.00	0.00
TOTALS:	<u>\$889.04</u>	<u>\$889.04</u>	<u>\$373.56</u>	<u>\$515.48</u>

SCHEDULE C-2

Expenses incurred in connection with the sale of real property \$0.00

<u>Title Insurance Policy</u>	<u>\$0.00</u>	
<u>Escrow Fee</u>	<u>\$0.00</u>	
<u>Realtor's Fee</u>	<u>\$0.00</u>	
<u>Filing Fee</u>	<u>\$0.00</u>	<u>\$0.00</u>

SCHEDULE D

SECURED CLAIMS

Claim No.	Amount Claimed	Amount Not Determined	Amount Allowed	Previously Paid	Due
1	4,333.58	4,333.58	4,333.58	0.00	215.21
	<u>4,333.58</u>	<u>4,333.58</u>	<u>4,333.58</u>	<u>0.00</u>	<u>215.21</u>

IDENTIFICATION OF SECURED PARTIED AFFECTED:

Claim No.	Name of Creditor	Claim No.	Name of Creditor
1	ISD, CARROLLTON- FARMERS BRANCH		

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE
FOLLOWING ORDER OF PRIORITY

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	\$	\$	\$	\$
1. For Credit extended Sec. 364(a)(1)	0.00	0.00	0.00	0.00
2. Claims from failure of "adequate protection" Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Alimony/Child Support Sec. 507(a)(7)	0.00	0.00	0.00	0.00
8. Taxes Sec. 507(a)(8)	0.00	0.00	0.00	0.00
9. Other: No Basis				
TOTALS:	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>

PRIORITY PARTIES AFFECTED:

Claim
No.

Name of Creditor

Claim
No.

Name of Creditor

FILED UNSECURED CLAIMS TOTAL: \$3,045.02
SUBORDINATE UNSECURED CLAIM: \$

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 02-44355

Page 1

Date: February 20, 2004

Debtor Name: THORNHILL PRODUCTIONS, INC.

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
0 239 239	Brunson & Associates 4400 Forney Road Mesquite, Tx 75149	Administrative		\$373.56	\$373.56	\$0.00
1 120 120	Carrollton-Farmers Branch ISD c/o Andrea Sheehan, Atty. 4411 N. Central Expwy Dallas, TX 75205	Secured	Objection withdrawn	\$4,333.58	\$0.00	\$4,333.58
2 400 400	The Tape Company c/o American Agencies, Inc. P.O. Box 115 Clarendon Hills, IL 60514-0115	Unsecured		\$1,499.42	\$0.00	\$1,499.42
3 400 400	Progressive Concepts 5718 Airport Freeway Ft. Worth, TX 76117-6035	Unsecured		\$199.41	\$0.00	\$199.41
4 400 400	Forrester Smith c/o Harrell Paillet 5454 La Sierra Dr., #100 Dallas, TX 75231	Unsecured		\$1,346.19	\$0.00	\$1,346.19
Case Totals:				\$7,752.16	\$373.56	\$7,378.60

Code #: Trustee's Claim Number, Priority Code, Claim Type

Eastern District of Texas Claims Register

5-
1
Claim Objected

02-44355 Thornhill Productions Inc.

Honorable Brenda T. Rhoades

Debtor Name: THORNHILL PRODUCTIONS INC.

Claim No: 1	Creditor Name: Carrollton-Farmers Branch ISD c/o Andrea Sheehan, Atty. 4411 N. Central Exp. Dallas, TX 75205	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 09/20/2002	Amends Claim No: Amended By Claim No:	Duplicates Claim No: Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Secured	\$4333.58	Objected claim is secured
Total	\$4333.58	Property which has not
Description: been administered as property of the bankruptcy estate		
Remarks:		

Order Disallowed

Claim No: 2	Creditor Name: THE TAPE COMPANY C/O AMERICAN AGENCIES, INC. P.O. BOX 115 CLARENDON HILLS, ILL 60514-0115	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 11/01/2002	Amends Claim No: Amended By Claim No: 4	Duplicates Claim No: Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Unsecured	\$1599.42	5/2
Total	\$1599.42	
Description:		
Remarks:		

Claim No: 3	Creditor Name: PROGRESSIVE CONCEPTS 5718 AIRPORT FREEWAY FT WORTH, TX 76117-6035	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 11/06/2002	Amends Claim No: Amended By Claim No:	Duplicates Claim No: Duplicated By Claim No:
Class	Amount Claimed	Amount Allowed
Unsecured	\$199.41	etc
Total	\$199.41	
Description:		
Remarks:		

Claim No: 4	<i>Creditor Name:</i> FORRESTER SMITH C/O HARRELL PAILET 5454 LA SIERRA DR, #100 DALLAS, TX 75231	<i>Last Date to File Claims:</i> <i>Last Date to File (Govt):</i> <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i> N
<i>Claim Date:</i> 11/12/2002	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
Class	Amount Claimed	Amount Allowed
Unsecured	\$1346.19	
Total	\$1346.19	
<i>Description:</i>		
<i>Remarks:</i>		

Claims Register Summary

Case Name: Thornhill Productions Inc.
Case Number: 2002-44355
Chapter: 7
Date Filed: 08/08/2002
Total Number Of Claims: 4

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$3145.02	
Secured	\$4333.58	
Priority		
Unknown		
Administrative		
Total	\$7478.60	

PACER Service Center			
Transaction Receipt			
12/09/2003 11:18:08			
PACER Login:	we0115	Client Code:	
Description:	SearchClaims	Case Number:	02-44355
Billable Pages:	1	Cost:	0.07

PROPOSED DISTRIBUTION

Case Number: 02-44355 DRS

Page 1

Date: February 20, 2004

Debtor Name: THORNHILL PRODUCTIONS, INC.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
	Beginning Balance							\$730.69
	Mark A. Weisbart, Trustee COMPENSATION	Admin		\$276.06	\$0.00	\$276.06	\$276.06	\$454.63
	Mark A. Weisbart, Trustee EXPENSES	Admin		\$239.42	\$0.00	\$239.42	\$239.42	\$215.21
0	Brunson & Associates	Admin	239	\$373.56	\$373.56	\$0.00	\$0.00	\$215.21
1	Carrollton-Farmers Branch ISD Objection withdrawn	Sec	120	\$4,333.58	\$0.00	\$4,333.58	\$215.21	\$0.00
2	The Tape Company	Unsec	400	\$1,499.42	\$0.00	\$1,499.42	\$0.00	\$0.00
3	Progressive Concepts	Unsec	400	\$199.41	\$0.00	\$199.41	\$0.00	\$0.00
4	Forrester Smith	Unsec	400	\$1,346.19	\$0.00	\$1,346.19	\$0.00	\$0.00
<< Totals >>				\$8,267.64	\$373.56	\$7,894.08	\$730.69	\$0.00

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution.

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE
THORNHILL PRODUCTIONS, INC.

DEBTOR(S).

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CASE NO. 02-44355-DRS
CHAPTER 7

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS

The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered Orders which have become final, and which dispose of all Objections to Claims, all objections to the Trustee's Final Report, all Applications for Compensation, and all other matters which must be determined by the Court before final distribution can be made.
2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

1.	BALANCE ON HAND		\$730.69
2.	ADMINISTRATIVE EXPENSES TO BE PAID *(NOTE)	\$515.48	
3.	SECURED CLAIMS TO BE PAID *(NOTE)	\$215.21	
4.	PRIORITY CLAIMS TO BE PAID *(NOTE)	\$0.00	
5.	UNSECURED CLAIMS TO BE PAID *(NOTE)	\$0.00	
6.	OTHER DISTRIBUTIONS TO BE PAID *(NOTE)	\$0.00	
7.	TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6)		\$730.69
8.	ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7)		\$0.00

*(SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: February 19, 2004

/s/ Mark A. Weisbart
Mark A. Weisbart
Chapter 7 Trustee