

**MARK A. WEISBART**  
**BANKRUPTCY TRUSTEE**  
5950 Sherry Lane, Suite 222  
Dallas, Texas 75225

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Phone (214) 379-0722 Fax (214) 696-5455

**M E M O R A N D U M**

**TO: BRUCE CAMPBELL**  
**FROM: MARK WEISBART**  
**DATE: AUGUST 5, 2004**  
**RE: CHIMNEY KING/02-11184**

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At the outset of the case, we anticipated a larger recovery from the sale of assets. As it turned out, after the incurrence of legal costs, that did not occur. In addition, a secured lender asserted a lien on the property that we ultimately sold, which it initially did not claim was subject to its security interest. That also led to a payment on that secured claim. Finally, we did not anticipate a tax lien which was asserted in the case.

Please call me if you need anything further.