UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE	§	
SMITH INDUSTRIAL CLEANING	§	
	§	CASE NO. 01-43153-DRS
	§	CHAPTER 7
DEBTOR(S).	§	

TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION, AND REPORT OF PROPOSED DISTRIBUTION

Mark A. Weisbart, Trustee of the estate of the above-named Debtor(s), certifies to the Court and the United States Trustee, that the Trustee has faithfully and properly fulfilled the duties of the office of the Trustee, that the Trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the Court. The Trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

DATE: 08/08/05

Mark A. Weisbart, Trustee
Texas Bar No. 21102650
5950 Sherry Lane, Suite 222
Dallas, TX 75225
(214) 379-0790; Fax (214) 696-5455
CHAPTER 7 TRUSTEE

****

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

UNITED STATES TRUSTEE
EASTERN DISTRICT OF TEXAS

Date: _____ By: _____

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE	§	
SMITH INDUSTRIAL CLEANING	§	
	§	CASE NO. 01-43153-DRS
	§	CHAPTER 7
DEBTOR(S).	§	

TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE

The Trustee of the estate presents the following Final Report:

1. The Trustee applies for commissions and expenses set forth in Schedule A and states: That they are reasonable and proper, that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.

2. The Trustee submits Form I as a summary of the assets and an estate record. Any property scheduled under 11 U.S.C. §521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. §554(c).

3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.

4. The Trustee submits Form II as the account of the estate cash receipts and disbursements.

5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.

6. The Trustee requests approval of this Final Report.

7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowances or requests for reclassification.

8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and the case be closed.

I declare under penalty of perjury that this report and attached Schedules are true and correct to the best of my knowledge.

DATED: 8-10, 2005.

MARK A. WEISBART, CHAPTER 7 TRUSTEE

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 01-43153 DRS Judge: Donald R. Sharp
Case Name: SMITH INDUSTRIAL CLEANING

For Period Ending: 08/08/05

Trustee Name: Mark A. Weisbart, Trustee
Date Filed (f) or Converted (c): 08/09/01 (f)
341(a) Meeting Date: 10/05/01
Claims Bar Date: 01/09/02

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Accounts Receivable	250,000.00	20,000.00		147.71	FA
2. Machinery, Fixtures, et al Equipment	30,000.00	20,000.00	DA	0.00	FA
3. Post-Petition Interest Deposits (u)	Unknown	N/A		111.96	Unknown
4. Litigation (u)	0.00	20,000.00		55,000.00	FA
TOTALS (Excluding Unknown Values)	$ 280,000.00	$ 60,000.00		$ 55,259.67	Gross Value of Remaining Assets $0.00 (Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

10/15/01: Case kept open to administer non-exempt property.

4/15/02: Still attempting to locate assets.

3/31/03: Pursuing litigation.

3/31/04: Waiting for IRS approval of tax return. Closing to begin.

3/31/05: TFR to be filed.

Initial Projected Date of Final Report (TFR): 07/31/03 Current Projected Date of Final Report (TFR): 05/31/05

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 01-43153 DRS
Case Name: SMITH INDUSTRIAL CLEANING

Taxpayer ID No: *******8604
For Period Ending: 08/08/05

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *******9625 GENERAL SAVINGS

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD			0.00
11/14/01	1	A.I Credit Corp. 160 Water St. New York, NY 10038	Accounts Receivable	147.71		147.71
11/30/01	3	Bank of America	Interest Rate 1.500	0.07		147.78
12/31/01	3	Bank of America	Interest Rate 1.500	0.19		147.97
01/31/02	3	Bank of America	Interest Rate 1.500	0.19		148.16
02/28/02	3	Bank of America	Interest Rate 1.500	0.17		148.33
03/29/02	3	Bank of America	Interest Rate 1.200	0.16		148.49
04/30/02	3	Bank of America	Interest Rate 1.200	0.15		148.64
05/31/02	3	Bank of America	Interest Rate 1.200	0.15		148.79
06/28/02	3	Bank of America	Interest Rate 1.200	0.14		148.93
07/31/02	3	Bank of America	INTEREST REC'D FROM BANK	0.16		149.09
08/30/02	3	Bank of America	INTEREST REC'D FROM BANK	0.15		149.24
09/30/02	3	Bank of America	INTEREST REC'D FROM BANK	0.15		149.39
10/31/02	3	Bank of America	INTEREST REC'D FROM BANK	0.15		149.54
11/29/02	3	Bank of America	INTEREST REC'D FROM BANK	0.12		149.66
12/31/02	3	Bank of America	INTEREST REC'D FROM BANK	0.11		149.77
01/31/03	3	Bank of America	INTEREST REC'D FROM BANK	0.11		149.88
02/28/03	3	Bank of America	INTEREST REC'D FROM BANK	0.10		149.98
03/31/03	3	Bank of America	INTEREST REC'D FROM BANK	0.07		150.05
04/30/03	3	Bank of America	Interest Rate 0.500	0.06		150.11
05/30/03	3	Bank of America	Interest Rate 0.500	0.06		150.17
06/30/03	3	Bank of America	Interest Rate 0.500	0.06		150.23
07/22/03	4	Jones, Givens, Gotcher & Bogan 3800 1st Place Tower 15 E. 5th St. Tulsa, OK 74103	Litigation Claim; Settlement	55,000.00		55,150.23
07/31/03	3	Bank of America	Interest Rate 0.200	2.08		55,152.31
08/29/03	3	Bank of America	Interest Rate 0.200	9.36		55,161.67
			Page Subtotals	55,161.67	0.00	

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 01-43153 DRS
Case Name: SMITH INDUSTRIAL CLEANING

Taxpayer ID No: *******8604
For Period Ending: 08/08/05

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *******9625 GENERAL SAVINGS

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
09/30/03	3	Bank of America	Interest Rate 0.200	9.07		55,170.74
10/31/03	3	Bank of America	Interest Rate 0.200	9.37		55,180.11
11/28/03	3	Bank of America	Interest Rate 0.200	9.07		55,189.18
12/31/03	3	Bank of America	Interest Rate 0.100	4.69		55,193.87
01/30/04	3	Bank of America	Interest Rate 0.100	4.67		55,198.54
02/27/04	3	Bank of America	Interest Rate 0.100	4.37		55,202.91
03/31/04	3	Bank of America	Interest Rate 0.100	4.68		55,207.59
04/30/04	3	Bank of America	Interest Rate 0.100	4.53		55,212.12
05/28/04	3	Bank of America	Interest Rate 0.100	4.67		55,216.79
06/30/04	3	Bank of America	Interest Rate 0.100	4.53		55,221.32
07/30/04	3	Bank of America	Interest Rate 0.100	4.68		55,226.00
08/31/04	3	Bank of America	Interest Rate 0.100	4.68		55,230.68
09/30/04	3	Bank of America	Interest Rate 0.100	4.53		55,235.21
10/29/04	3	Bank of America	Interest Rate 0.100	4.68		55,239.89
11/30/04	3	Bank of America	Interest Rate 0.100	4.53		55,244.42
12/31/04	3	Bank of America	Interest Rate 0.100	4.68		55,249.10
01/05/05		Transfer to Acct #*******1703	Bank Funds Transfer		970.00	54,279.10
01/31/05	3	Bank of America	Interest Rate 0.100	4.62		54,283.72
02/17/05	3	Bank of America	INTEREST REC'D FROM BANK	5.95		54,289.67
02/17/05		Transfer to Acct #*******1703	Final Posting Transfer		54,289.67	0.00

Page Subtotals 98.00 55,259.67

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 01-43153 DRS
Case Name: SMITH INDUSTRIAL CLEANING

Taxpayer ID No: *******8604
For Period Ending: 08/08/05

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *******9625 GENERAL SAVINGS

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			COLUMN TOTALS	55,259.67	55,259.67	0.00
			Less: Bank Transfers/CD's	0.00	55,259.67	
			Subtotal	55,259.67	0.00	
			Less: Payments to Debtors		0.00	
			Net	55,259.67	0.00	

Page Subtotals 0.00 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 01-43153 DRS
Case Name: SMITH INDUSTRIAL CLEANING

Taxpayer ID No: *******8604
For Period Ending: 08/08/05

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *******1703 GENERAL CHECKING

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD			0.00
01/05/05		Transfer from Acct #*******9625	Bank Funds Transfer	970.00		970.00
* 01/05/05	000101	Mark A. Weisbart Kessler & Collins, P.C. 5950 Sherry Lane, Suite 222 Dallas, TX 75225	Attorney Fees per order dated 1/4/05		970.00	0.00
* 01/06/05	000101	Mark A. Weisbart Kessler & Collins, P.C. 5950 Sherry Lane, Suite 222 Dallas, TX 75225	Attorney Fees Check was supposed to be made for accountant fees and expenses.		-970.00	970.00
01/06/05	000102	Mulloy & Co. 511 E. John Carpenter Freeway, Suite 500 Irving, TX 75062-8138	Accountant's Fees and Expenses per order dated 1/4/05		970.00	0.00
02/17/05		Transfer from Acct #*******9625	Transfer In From MMA Account	54,289.67		54,289.67
04/06/05	000103	Mark A. Weisbart Kessler & Collins, P.C. 5950 Sherry Lane, Suite 222 Dallas, TX 75225	Attorney Fees per order dated 4/4/05		23,827.29	30,462.38

COLUMN TOTALS	55,259.67	24,797.29	30,462.38
Less: Bank Transfers/CD's	55,259.67	0.00	
Subtotal	0.00	24,797.29	
Less: Payments to Debtors		0.00	
Net	0.00	24,797.29	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
GENERAL SAVINGS - ********9625	55,259.67	0.00	0.00
GENERAL CHECKING - ********1703	0.00	24,797.29	30,462.38
	55,259.67	24,797.29	30,462.38

Page Subtotals	55,259.67	24,797.29

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 01-43153 DRS
Case Name: SMITH INDUSTRIAL CLEANING

Taxpayer ID No: *******8604
For Period Ending: 08/08/05

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number / CD #: *******1703 GENERAL CHECKING

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits ($)	Disbursements ($)	Account / CD Balance ($)

(Excludes Account Transfers) (Excludes Payments To Debtors) Total Funds On Hand

Page Subtotals 0.00 0.00

SCHEDULE A-1

FINAL ACCOUNT AS OF August 8, 2005

A. RECEIPTS		$55,259.67
B. DISBURSEMENTS		
(1) Secured Creditors	$ + 0.00	
(2) Administrative	$ + 24,797.29	
(3) Priority	$ + 0.00	
(4) Other	$ + 0.00	
TOTAL DISBURSEMENTS		$24,797.29
CURRENT BALANCE		$30,462.38

SCHEDULE B

APPLICATION FOR COMPENSATION

COMPUTATION OF COMMISSIONS (cases filed after 10/94)

Total Receipts			$55,259.67
	$55,259.67	25% of First $5,000	$1,250.00
Less	-5,000.00	($1,250 Maximum)	
Balance	$50,259.67	10% of Next $45,000	$4,500.00
Less	-45,000.00	($4,500 Maximum)	
Balance	$5,259.67	5% of Next $950,000	$262.98
Less	-950,000.00	($47,500 Maximum)	
Balance	0.00	3% of Balance	$0.00
		TOTAL COMMISSION	$6,012.98

UNREIMBURSED EXPENSES

Photocopy/Duplication Expense	$194.61
Legal Assistant	$468.70
Postage	$24.56
TOTAL UNREIMBURSED EXPENSES	$687.87

Records:

Trustee did not take possession of business or personal records of the debtor. _____

Notice of intent to abandon books and records of debtor filed on 1-4-03 *

* Order authorizing destruction

Compensation and Expenses Worksheet

Case Number: 01-43153 DRS
Debtor: SMITH INDUSTRIAL CLEANING

1. COMPUTATION OF COMPENSATION

Total disbursements to other than the debtor are: $55,259.67

Pursuant to 11 U.S.C. § 326, compensation is computed as follows:

	$55,259.67	25% of First $5,000	$1,250.00
Less -	$5,000.00	($1,250 Maximum)	
Balance	$50,259.67	10% of Next $45,000	$4,500.00
Less -	$45,000.00	($4,500 Maximum)	
Balance	$5,259.67	5% of Next $950,000	$262.98
Less -	$5,259.67	($47,500 Maximum)	
Balance	$0.00	3% of Balance	$0.00

TOTAL COMPENSATION CALCULATED:	$6,012.98
Less Previously Paid Compensation:	$0.00
TOTAL COMPENSATION REQUESTED:	**$6,012.98**

2. TRUSTEE EXPENSES

The Trustee has incurred the following expenses:

09/05/01	LA: Legal Assistant 0.3 @ 50.0000 Letter to clerk; copy and mail out application to employ attorneys	$15.00
11/14/01	LA: Legal Assistant 0.3 @ 65.0000 Open savings account: prepare deposit	$19.50
12/15/01	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
01/20/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
02/15/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
03/17/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
04/15/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
05/16/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
06/12/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60

Compensation and Expenses Worksheet

Case Number: 01-43153 DRS
Debtor: SMITH INDUSTRIAL CLEANING

07/15/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
08/19/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
09/12/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
10/16/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
11/15/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
12/16/02	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
01/18/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
02/15/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
03/17/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
04/15/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
05/16/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
06/18/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
07/18/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
07/22/03	LA: Legal Assistant 0.2 @ 65.0000 Prepare deposit	$13.00
08/16/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
10/20/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
11/15/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
12/16/03	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
01/18/04	LA: Legal Assistant 3 @ 22.0000 Reconcile bank statement	$66.00
02/16/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
03/18/04	LA: Legal Assistant 0.3 @ 22.0000	$6.60

Compensation and Expenses Worksheet

Case Number: 01-43153 DRS
Debtor: SMITH INDUSTRIAL CLEANING

	Reconcile bank statement	
03/31/04	POST: Postage 1 charge @ 5.3400 / charge	$5.34
03/31/04	POST: Postage 1 charge @ 6.7200 / charge	$6.72
04/15/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
05/16/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
06/20/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
07/20/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
08/16/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
09/13/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
10/20/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
11/16/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
12/20/04	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
01/05/05	LA: Legal Assistant 0.2 @ 65.0000 Transfer funds: prepare check to accountant for trustee	$13.00
01/18/05	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
02/16/05	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
03/16/05	COPY: Photocopy/Duplication Expense 1 charge @ 190.6100 / charge	$190.61
04/13/05	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
05/16/05	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statements	$6.60
06/20/05	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statements	$6.60
07/15/05	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
08/05/05	LA: Legal Assistant 0.3 @ 22.0000 Reconcile bank statement	$6.60
08/08/05	COPY: Photocopy/Duplication Expense 20 pages @ 0.2000 / page	$4.00
08/08/05	LA: Legal Assistant 1 @ 65.0000 Transfer funds: prepare final report: supplemental final report	$65.00

Compensation and Expenses Worksheet

Case Number: 01-43153 DRS
Debtor: SMITH INDUSTRIAL CLEANING

08/08/05	POST: Postage 1 charge @ 12.5000 / charge	$12.50
	Expense Summary	
	COPY: Photocopy/Duplication Expense 1 charge @ 190.61 / charge	$190.61
	COPY: Photocopy/Duplication Expense 20 pages @ 0.20 / page	$4.00
	LA: Legal Assistant 15.6 @ 22.00	$343.20
	LA: Legal Assistant 0.3 @ 50.00	$15.00
	LA: Legal Assistant 1.7 @ 65.00	$110.50
	POST: Postage 1 charge @ 5.34 / charge	$5.34
	POST: Postage 1 charge @ 6.72 / charge	$6.72
	POST: Postage 1 charge @ 12.50 / charge	$12.50
TOTAL EXPENSES CALCULATED:		$687.87
Less Previously Paid Expenses:		$0.00
TOTAL EXPENSES REQUESTED:		**$687.87**
TOTAL EXPENSES AND COMPENSATION REQUESTED:		**$6,700.85**

DATED: 08/08/05

SIGNED _____ **TRUSTEE: Mark A. Weisbart, Trustee**
5950 Sherry Lane, Suite 222
Dallas, TX 75225

SCHEDULE C

EXPENSES OF ADMINISTRATION

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	$	$	$	$
1. 11 U.S.C. Sec.507(a)(1) Court Costs and Fees	0.00	0.00	0.00	0.00
2. 11 U.S.C. Sec.503(b)(1)(A) Preservation of estate	0.00	0.00	0.00	0.00
A. Transportation	0.00	0.00	0.00	0.00
B. Storage	0.00	0.00	0.00	0.00
C. Wages	0.00	0.00	0.00	0.00
D. Estate Share FICA	0.00	0.00	0.00	0.00
E. Insurance	0.00	0.00	0.00	0.00
F. Upkeep	0.00	0.00	0.00	0.00
G. Others (itemize)	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b)(2) Post-Petition taxes and related penalties	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b)(2) Compensation and Reimbursement				
A.Compensation of Trustee	6,012.98	6,012.98	0.00	6,012.98
B.Expenses of Trustee	687.87	687.87	0.00	687.87
C.Compensation of Attorney to Trustee	970.00	970.00	23,827.29	0.00
D.Compensation of Accountant	970.00	970.00	970.00	0.00
5. Court Special Charges (Excess Notices)	0.00	0.00	0.00	0.00
6. U.S. Trustee fees	0.00	0.00	0.00	0.00
7. Other (list)	0.00	0.00	0.00	0.00
TOTALS:	$8,640.85	$8,640.85	$24,797.29	$6,700.85

SCHEDULE C-2

Expenses incurred in connection with the sale of real property		$0.00
Title Insurance Policy	$0.00	
Escrow Fee	$0.00	
Realtor's Fee	$0.00	
Filling Fee	$0.00	$0.00

SCHEDULE D

SECURED CLAIMS

Claim No.	Amount Claimed	Amount Not Determined	Amount Allowed	Previously Paid	Due

IDENTIFICATION OF SECURED PARTIED AFFECTED:

Claim No.	Name of Creditor	Claim No.	Name of Creditor

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE FOLLOWING ORDER OF PRIORITY

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	$	$	$	$
1. For Credit extended Sec. 364(a)(1)	0.00	0.00	0.00	0.00
2. Claims from failure of "adequate protection" Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Alimony/Child Support Sec. 507(a)(7)	0.00	0.00	0.00	0.00
8. Taxes Sec. 507(a)(8)	0.00	0.00	0.00	0.00
9. Other: No Basis				
TOTALS:	$0.00	$0.00	$0.00	$0.00

PRIORITY PARTIES AFFECTED:

Claim No.	Name of Creditor	Claim No.	Name of Creditor

FILED UNSECURED CLAIMS TOTAL: $97,879.64
SUBORDINATE UNSECURED CLAIM: $

EXHIBIT A

ANALYSIS OF CLAIMS REGISTER

Case Number: 01-43153 | Page 1 | Date: August 08, 2005

Debtor Name: SMITH INDUSTRIAL CLEANING | Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
0 221 222	Mark A. Weisbart Kessler & Collins, P.C. 5950 Sherry Lane, Suite 222 Dallas, TX 75225	Administrative	3758711703 04/06/05 103	$970.00 23,827.29	$23,827.29	$-22,857.29
0 221 223	Mulloy & Co. 511 E. John Carpenter Freeway, Suite 500 Irving, TX 75062-8138	Administrative	3758711703 01/06/05 102	$970.00 970.00	$970.00	$0.00
000001 400 400	A & B Environmental 1643 Federal Rd. Houston, Texas 77215	Unsecured		$195.00	$0.00	$195.00
000002 400 400	Transwood Logistics P.O. Box 189 Omaha, NE 68101	Unsecured	Allowed as general unsecured	$3,613.30	$0.00	$3,613.30
000003 400 400	NationsRent 3900 Race Street Ft. Worth, Texas 76111	Unsecured		$6,337.22	$0.00	$6,337.22
000004 400 400	Craft Oil Co. P.O. Box 10 Orange, Texas 77630	Unsecured	Allowed as non-priority unsecured	$678.00	$0.00	$678.00
000005 400 400	World Products PO Box 6243 Pasadena, TX 77506	Unsecured	Order disallowing	$0.00	$0.00	$0.00
000006 400 400	Johnnie on the Spot P.O. Box 1583 Nederland, Texas 77627	Unsecured		$443.83	$0.00	$443.83
000007 400 400	NES P.O. Box 4346, Dept. 339 Houston, Texas 77210	Unsecured	Order disallowing	$0.00	$0.00	$0.00
000008 400 400	Orange Pump & Value 606 Border Street Orange, Texas 77630	Unsecured		$2,167.00	$0.00	$2,167.00
000009 400 400	NES P.O. Box 4346, Dept. 339 Houston, Texas 77210	Unsecured	Order allowing as non-priority unsecured	$40,589.61	$0.00	$40,589.61
000010 400 400	Eastex Waste Sysytems P.O. Box 2158 Beaumont, Texas 77705	Unsecured		$1,189.99	$0.00	$1,189.99
000011 400 400	CSI 307 Border Orange, Texas 77630	Unsecured		$739.28	$0.00	$739.28
000012 400 400	Southwestern Bell P.O. Box 3025 Houston, Texas 77097	Unsecured		$985.09	$0.00	$985.09

EXHIBIT A

ANALYSIS OF CLAIMS REGISTER

Case Number: 01-43153 | Page 2 | Date: August 08, 2005

Debtor Name: SMITH INDUSTRIAL CLEANING | Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000013 400 400	Nueces Corp P.O. BOx 9863 Houston, Texas 77213	Unsecured	Order disallowing	$0.00	$0.00	$0.00
000014 400 400	Acme Truck Line 12 Pailet Harvey, LA 70059	Unsecured		$1,914.58	$0.00	$1,914.58
000015 400 400	Galena Park ISD P.O. Box 113 Galena Park, Texas 77547	Unsecured	Order disallowing	$0.00	$0.00	$0.00
000016 400 400	Port of Orange P.O. Box 2410 Orange, Texas 77631	Unsecured		$12,932.50	$0.00	$12,932.50
000017 400 400	Southwestern Bell P.O. Box 3025 Houston, Texas 77097	Unsecured	Order disallowing	$0.00	$0.00	$0.00
000018 400 400	ATOFINA Petrochemicals, Inc. Attn: Heather Campbell 15710 JFK Blvd. Houston, TX 77032	Unsecured	Agreed order	$20,485.00	$0.00	$20,485.00
000019 400 400	Out Source Staffing 2611 Laurel Beaumont, TX 77706	Unsecured	Allowed as non-priority unsecured	$4,335.10	$0.00	$4,335.10
000020 400 400	Texas Workforce Commission TWC Building Austin, TX 78778	Unsecured		$1,274.14	$0.00	$1,274.14
000021 400 400	Cri-Mar, Inc. 441 Allen Boulevard Conn Brown Harbor Aransas Pass, TX 78363	Unsecured	Order disallowing	$0.00	$0.00	$0.00
	Case Totals:			$99,819.64	$24,797.29	$75,022.35

Code #: Trustee's Claim Number, Priority Code, Claim Type

Eastern District of Texas
Claims Register

01-43153 Smith Industrial Cleaning, Inc.
Honorable Brenda T. Rhoades
Debtor Name: SMITH INDUSTRIAL CLEANING, I

Claim No: 1	*Creditor Name:* A & B Environmental 1643 Federal Rd. Houston, Texas 77215	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 10/18/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$195.00	
Secured	$0.00	
Priority	$0.00	
Unknown	$0.00	
Admin	$0.00	
Total	**$195.00**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 2	*Creditor Name:* Transwood Logistics P.O. Box 189 Omaha, NE 68101	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 10/22/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$3613.30	
Secured	$0.00	
Priority	$0.00	
Unknown	$0.00	
Admin	$0.00	
Total	**$3613.30**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 3	*Creditor Name:* NationsRent 3900 Race Street Ft. Worth, Texas 76111	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:*

		Late:
Claim Date: 10/19/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$6337.22	
Secured	$0.00	
Priority	$0.00	OK
Unknown	$0.00	
Admin	$0.00	
Total	**$6337.22**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 4	*Creditor Name:* Craft Oil Co. P.O. Box 10 Orange, Texas 77630	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:* *Late:*
Claim Date: 10/24/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	Allowed
Secured	$0.00	as non-priority
Priority	$0.00	unsecured
Unknown	$678.00	
Admin	$0.00	
Total	**$678.00**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 5	*Creditor Name:* World Products PO Box 6243 Pasadena, TX 77506	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:* *Late:*
Claim Date: 10/22/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	disallowed
Priority	$0.00	
Unknown	$1616.55	

Admin	$0.00	
Total	**$1616.55**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 6	*Creditor Name:* Johnnie on the Spot P.O. Box 1583 Nederland, Texas 77627	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:* *Late:*
Claim Date: 10/26/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	OK
Priority	$0.00	
Unknown	$443.83	
Admin	$0.00	
Total	**$443.83**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 7	*Creditor Name:* NES P.O. Box 4346. Dept. 339 Houston. Texas 77210	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:* *Late:*
Claim Date: 10/26/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	
Priority	$0.00	disallowed
Unknown	$40589.61	
Admin	$0.00	
Total	**$40589.61**	
Description: Equipment Rental August 9, 2000-March : 28, 2001.		
Remarks: Converted from BANCAP.		

Claim No: 8	*Creditor Name:* Orange Pump & Value 606 Border Street Orange, Texas 77630	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:*

		Late:
Claim Date: 10/26/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$2167.00	
Secured	$0.00	OK
Priority	$0.00	
Unknown	$0.00	
Admin	$0.00	
Total	**$2167.00**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 9	*Creditor Name:* NES P.O. Box 4346, Dept. 339 Houston, Texas 77210	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:* *Late:*
Claim Date: 10/26/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	Allowed
Priority	$0.00	as non-priority
Unknown	$40589.61	unsecured
Admin	$0.00	
Total	**$40589.61**	
Description: Rental Equipment 8/9/00--3/28/01 ; .		
Remarks: Converted from BANCAP.		

Claim No: 10	*Creditor Name:* Eastex Waste Sysytems P.O. Box 2158 Beaumont, Texas 77705	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Allow *Docket Status:* *Late:*
Claim Date: 10/31/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$1189.99	
Secured	$0.00	OK
Priority	$0.00	
Unknown	$0.00	

Admin	$0.00	
Total	**$1189.99**	
Description: Trash Removal ; .		
Remarks: Converted from BANCAP.		

Claim No: 11	*Creditor Name:* CSI 307 Border Orange, Texas 77630	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:* *Late:*
Claim Date: 11/08/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$739.28	
Secured	$0.00	
Priority	$0.00	CL
Unknown	$0.00	
Admin	$0.00	
Total	**$739.28**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 12	*Creditor Name:* Southwestern Bell P.O. Box 3025 Houston, Texas 77097	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:* *Late:*
Claim Date: 11/13/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$985.09	
Secured	$0.00	
Priority	$0.00	CL
Unknown	$0.00	
Admin	$0.00	
Total	**$985.09**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 13	*Creditor Name:* Nueces Corp P.O. BOx 9863 Houston, Texas 77213	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:*Disallow *Docket Status:*

		Late:
Claim Date: 11/15/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	
Priority	$0.00	disallowed
Unknown	$4550.00	
Admin	$0.00	
Total	**$4550.00**	
Description: Rent for Lease 1/1/01-9/29/01 ; .		
Remarks: Converted from BANCAP.		

Claim No: 14	*Creditor Name:* Acme Truck Line 12 Pailet Harvey, LA 70059	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 11/19/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$1914.58	
Secured	$0.00	ok
Priority	$0.00	
Unknown	$0.00	
Admin	$0.00	
Total	**$1914.58**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 15	*Creditor Name:* Galena Park ISD P.O. Box 113 Galena Park, Texas 77547	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 11/20/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	disallowed
Priority	$0.00	
Unknown	$180.76	

Admin	$0.00	
Total	**$180.76**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 16	*Creditor Name:* Port of Orange P.O. Box 2410 Orange, Texas 77631	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 12/04/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	ok
Priority	$0.00	
Unknown	$12932.50	
Admin	$0.00	
Total	**$12932.50**	
Description: Dockage ; .		
Remarks: Converted from BANCAP.		

Claim No: 17	*Creditor Name:* Southwestern Bell P.O. Box 3025 Houston, Texas 77097	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 12/28/2001	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	
Priority	$0.00	disallowed
Unknown	$985.09	
Admin	$0.00	
Total	**$985.09**	
Description: Monthly Statement for Local Telephone ; Service and Long Distance Charges.		
Remarks: Converted from BANCAP.		

Claim No: 18	*Creditor Name:* ATOFINA Petrochemicals, Inc. Attn: Heather Campbell 15710 JFK Blvd. Houston, TX 77032	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:*

		Late:
Claim Date: 01/07/2002	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$40970.00	
Secured	$0.00	
Priority	$0.00	disallowed
Unknown	$0.00	Agreed non-priority
Admin	$0.00	Unsecured
Total	**$40970.00**	$20,485.00
Description:		
Remarks: Converted from BANCAP.		

Claim No: 19	*Creditor Name:* Out Source Staffing 2611 Laurel Beaumont, TX 77706	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 01/08/2002	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	allowed as
Secured	$0.00	non-priority
Priority	$0.00	unsecured
Unknown	$8670.20	$4,335.10
Admin	$0.00	
Total	**$8670.20**	
Description: $1,000 atorney's fees ; .		
Remarks: Converted from BANCAP.		

Claim No: 20	*Creditor Name:* Texas Workforce Commission TWC Building Austin, TX 78778	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* Allow *Docket Status:* *Late:*
Claim Date: 01/30/2002	*Amends Claim No:* 0 *Amended By Claim No:*	*Duplicates Claim No:* 0 *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$0.00	
Secured	$0.00	OK
Priority	$0.00	
Unknown	$1274.14	

Admin	$0.00	
Total	**$1274.14**	
Description:		
Remarks: Converted from BANCAP.		

Claim No: 21	*Creditor Name:* Cri-Mar, Inc. 441 Allen Boulevard Conn Brown Harbor Aransas Pass, TX 78363	*Last Date to File Claims:* *Last Date to File (Govt):* *Filing Status:* *Docket Status:* *Late:* N
Claim Date: 03/17/2003	*Amends Claim No:* *Amended By Claim No:*	*Duplicates Claim No:* *Duplicated By Claim No:*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$133400.00	
Total	**$133400.00**	Disallowed
Description:		
Remarks: Claim replaces claim filed 10/21/2000. NOTE: NO SUCH ORIGINAL CLAIM HAS BEEN FILED.		

Claims Register Summary

Case Name: Smith Industrial Cleaning, Inc.
Case Number: 2001-43153
Chapter: 7
Date Filed: 08/09/2001
Total Number Of Claims: 21

	Total Amount Claimed	Total Amount Allowed
Unsecured	$191511.46	
Secured	$0.00	
Priority	$0.00	
Unknown	$112510.29	
Administrative	$0.00	
Total	**$304021.75**	

PACER Service Center			
Transaction Receipt			
02/17/2005 16:47:24			
PACER Login:	we0115	**Client Code:**	
Description:	Claims Register	**Search Criteria:**	01-43153 Filed or Entered From: 1/1/2001 Filed or Entered To: 2/17/2005

Billable Pages:	2	**Cost:**	0.16

PROPOSED DISTRIBUTION

Case Number: 01-43153 DRS

Date: August 8, 2005

Debtor Name: SMITH INDUSTRIAL CLEANING

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
Beginning Balance								$30,462.38
	Mark A. Weisbart, Trustee COMPENSATION	Admin		$6,012.98	$0.00	$6,012.98	$6,012.98	$24,449.40
	Mark A. Weisbart, Trustee EXPENSES	Admin		$687.87	$0.00	$687.87	$687.87	$23,761.53
0	Mark A. Weisbart	Admin	221	$970.00	$23,827.29	$-22,857.29	$0.00	$23,761.53
0	Mulloy & Co.	Admin	221	$970.00	$970.00	$0.00	$0.00	$23,761.53
000001	A & B Environmental	Unsec	400	$195.00	$0.00	$195.00	$47.34	$23,714.19
000002	Transwood Logistics	Unsec	400	$3,613.30	$0.00	$3,613.30	$877.17	$22,837.02
000003	NationsRent	Unsec	400	$6,337.22	$0.00	$6,337.22	$1,538.44	$21,298.58
000004	Craft Oil Co.	Unsec	400	$678.00	$0.00	$678.00	$164.59	$21,133.99
000006	Johnnie on the Spot	Unsec	400	$443.83	$0.00	$443.83	$107.75	$21,026.24
000008	Orange Pump & Value	Unsec	400	$2,167.00	$0.00	$2,167.00	$526.07	$20,500.17
000009	NES	Unsec	400	$40,589.61	$0.00	$40,589.61	$9,853.65	$10,646.52
000010	Eastex Waste Sysytems	Unsec	400	$1,189.99	$0.00	$1,189.99	$288.89	$10,357.63
000011	CSI	Unsec	400	$739.28	$0.00	$739.28	$179.47	$10,178.16
000012	Southwestern Bell	Unsec	400	$985.09	$0.00	$985.09	$239.14	$9,939.02
000014	Acme Truck Line	Unsec	400	$1,914.58	$0.00	$1,914.58	$464.79	$9,474.23
000016	Port of Orange	Unsec	400	$12,932.50	$0.00	$12,932.50	$3,139.53	$6,334.70
000018	ATOFINA Petrochemicals, Inc.	Unsec	400	$20,485.00	$0.00	$20,485.00	$4,972.99	$1,361.71
000019	Out Source Staffing	Unsec	400	$4,335.10	$0.00	$4,335.10	$1,052.40	$309.31
000020	Texas Workforce Commission	Unsec	400	$1,274.14	$0.00	$1,274.14	$309.31	$0.00
<< Totals >>				$106,520.49	$24,797.29	$81,723.20	$30,462.38	$0.00

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution.

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE	§	
SMITH INDUSTRIAL CLEANING	§	
	§	CASE NO. 01-43153-DRS
	§	CHAPTER 7
DEBTOR(S).	§	

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS

The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered Orders which have become final, and which dispose of all Objections to Claims, all objections to the Trustee's Final Report, all Applications for Compensation, and all other matters which must be determined by the Court before final distribution can be made.

2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

1.	BALANCE ON HAND		$30.462.38
2.	ADMINISTRATIVE EXPENSES TO BE PAID *(NOTE)	$6.700.85	
3.	SECURED CLAIMS TO BE PAID *(NOTE)	$0.00	
4.	PRIORITY CLAIMS TO BE PAID *(NOTE)	$0.00	
5.	UNSECURED CLAIMS TO BE PAID *(NOTE)	$23,761.53	
6.	OTHER DISTRIBUTIONS TO BE PAID *(NOTE)	$0.00	
7.	TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6)		$30,462.38
8.	ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7)		$0.00

*(SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: 8-10-05

Mark A. Weisbart
Chapter 7 Trustee