

THE STATE OF TEXAS

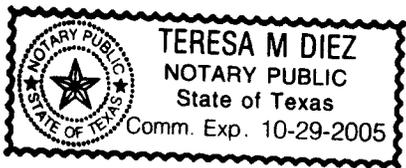
COUNTY OF HARRIS

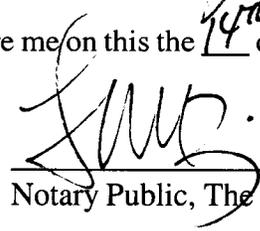
BEFORE ME, the undersigned authority on this date personally appeared Daniel Jacob Goldberg, and under oath stated the following:

"I, Daniel Jacob Goldberg, am the duly appointed Trustee in RHODES, HABERT & RHODES, GLORIA M. bankruptcy proceeding. I am hereby making application for the maximum amount of Trustee fees, as it is my opinion that the maximum amount was earned by me in carrying out my duties as Trustee. I held the 341(a) meeting, reviewed additional documents provided at my request, collected assets, reviewed claims, monitored the estate, and had numerous conferences and correspondence with the debtor's attorney. Further, I performed all other numerous duties of a Trustee, including, but not limited to, Preparing Trustee's Final Report, will make disbursements and will prepare the Supplemental Final Report. Included among the assets of this estate was a claim for insurance proceeds in the amount of \$61,200 from the damage to the structure on a piece of real property held by the debtor. Substantial time was expended obtaining these insurance proceeds and in subsequent negotiations with the attorney for Bridge City State Bank in negotiating the division of these funds between the Bank, which claimed a security interest in the real estate and thus the insurance proceeds, and the estate and negotiating the various orders to be filed with the Court in this matter. This resulted to a payment of \$2,633.25 for the estate. Additionally, the debtor owned several pieces of non-exempt real property. The trustee was able to sell one piece of real property, with court approval, for the sale price of \$15,000. After payment of delinquent taxes and realtor's commissions, the estate netted approximately \$8,434.18. Among the tasks performed by the trustee included drafting and executing a listing agreement, negotiating and drafting an earnest money contract and drafting and obtaining approval of the orders from the court necessary to complete the transactions. In addition, the trustee, with court approval, hired an auctioneer to try and liquidate another piece of real property. There were however no bidders on that parcel. Because of the sales of real estate, it was also necessary that the trustee, with court approval, hire an accountant to prepare tax returns in this matter and those were filed by the trustee. The trustee had hoped that there would be sufficient funds from the sale of the real estate and the negotiation of the insurance proceeds to pay a more substantial dividend to creditors however based on the lack of interest in the real estate, the funds available were sufficient only to partially pay a judgment lien creditor who had a judgment lien on the real property. Until the sales were completed it was impossible to know the proceeds that would be realized in this matter. The parcel of real estate that was ultimately sold was in substantial disrepair, limiting its value. As it developed, there were no bidders at the auction for the other parcel which was without improvements. To reach this conclusion however it was necessary to for the trustee to use his efforts to try and liquidate the property.


Daniel Jacob Goldberg, Trustee

SWORN TO AND SUBSCRIBED TO before me on this the 14th day of MAY, 2004.




Notary Public, The State of Texas